

Cycle 10 (09/05 - 10/06) Change Log

BT Tech 🤖 Team Summary:

- 13 💡 Features Added
- 8 🐛 Bugs Squashed
- Some Highlights:
 - An outcome survey will now be sent to clients. This survey will measure the difference in a client's feelings before and after interacting with KGA.
 - Processes related to the research portal have been updated. All edits to the portal must now be made through research notes, and there is a new tagging system to group resources based on search. See more in Guru.
 - Users can now email contacts on manager consults. Emailing will create a progress note on the consult.

Feature Improvements/Additions:

- Changed the body of the email that is sent to clients who are placed with FCA group practices.
- Gave Amy, Fatimah, and Nicole the ability to create provider searches.
- Added book order as an access method on intakes.
- Rearranged the columns on provider searches to better reflect researchers workflow.
- Added ability to search by when the affiliate was created, and redesigned search on affiliates.
- Autofilled provider search and affiliate placement forms with the client's gender, age, and insurance information.
- Added the ability to deactivate providers.
- Added ability to create banners which are not approved, and will only show for supervisors.
- Bcc'd person who is sending affiliate invoice on invoice email.
- Applied feedback on research portal. See more in Guru.
- Added CLC referral form when scheduling with CLC.
- Applied feedback related to industries on utilization reports.
- Added outcome survey, which measures the difference in client emotion before and after interacting with KGA.

Bug Fixes:

- Included blank option for gender preference when creating an affiliate placement.

- Displayed telehealth preference on affiliate placements.
- Removed 500 error on Amy Kizirian's page caused by html_safe being called on a nil note.
- Allowed all users to find hidden fireworks.
- Displayed practice name instead of provider name when a provider has a practice and not a name in provider emailing system.
- Fixed advanced search for affiliates based on location.
- Fixed 500 error occurring when counselors were attempting to submit their on-call hours.
- Fixed 500 error occurring when Nicole Dipentima would visit her cases.