



Cycle 11 (10/03 - 11/01) Change Log

BT Tech Team Summary:

- 15  Features Added
- 10  Bugs Squashed
- Some Highlights:
 - Improved outcome survey process by prompting the intake writer to send the survey after they fill out all the rightmost text boxes, and by changing the sender to be the intake writer rather than the case manager.
 - Pronouns will now show in email sign-offs. Users can add their pronouns by editing their profile.
 - Added cancellation notice on all counseling center and affiliate placement referral emails.

Feature Improvements/Additions:

- Updated research portal process.
 - Added ability to edit/delete research tags.
 - Removed ability to freeform type in search for provider on formatted note.
 - Fixed alphabetization on resources.
 - Rebolded provider name and practice name.
 - Addresses can be added as just city, state or zip.
 - Psych today url displays for website when no website url is present.
 - Added more credential options to provider creation in formatted note.
 - Added 3 default research tags (Provider, Prescriber, and Neuro Eval).
 - Can add a new research tag when editing an existing note.
- Updated outcome survey process.
 - The prompt to send the survey will now pop up only when the three rightmost text boxes have been filled out. Once it pops up, it does not pop up again, but the user can send the survey from the actions menu.
 - The email now comes from the intake writer rather than the case manager. This will help limit confusion on cases where the case manager may be a CC counselor who has not met with the client yet.
 - A progress note is now created when the survey is sent through the actions menu (in addition to when it's sent through the edit intake window).
 - The survey is now disabled after completion.
- Expanded telehealth preference options when creating affiliate placements and provider searches.

- Added cancellation notice on all CC and affiliate placement emails to clients.
 - Notice: “Kindly please provide a minimum of 24 hours' notice when cancelling or rescheduling. Excluding illnesses and other emergencies, an appointment that is cancelled within 24 business hours will be applied toward the total number of sessions.”
- Changed contact information on placement emails to affiliates to include CA information.
- CC'd Dana from BHS on placement emails to clients when the client is with stamford police.
- After claiming an affiliate placement, provider search, or worklife task, users will now be redirected to the same page instead of being redirected to the placement/search/intake.
- Added ability to indicate which providers offer in person counseling, and the ability to search on it.
- Removed arrows on all forms where a user inputs a numerical value.
- Added pronouns to user profiles which will then show on email sign-offs.
- CC'd Meg on emails about pending payables.
- Added an email that will go to Lauren every Friday with data on what the worklife team has accomplished that week.
- Added medical/dental as an option on worklife tasks.
- Added Broad logo next to the title on Broad childcare tasks.
- Renamed intake locations to be reporting categories.

Bug Fixes:

- When completing an affiliate placement with FCA, the progress note with the email to the client now matches the email to the client.
- Made it possible to preview resources before emailing them from a manager consult. Also, added emailing from a manager consult functionality back into the app.
- Alerts will now show on the alert start date, rather than on the day after the alert start date.
- Removed cc'd clinician on emails to affiliates about billing. If the clinician should be included, the email will already be addressed to them.
- Updated canned responses so that formatting carries into email bodies.
- Made it possible to update information on provider pages which have psychology today urls attached.
- Fixed 500 error that was occurring when using advanced search to filter providers.
- Updated Fatimah's hours on the CC calendar.
- Made subject-line edit-able on emails to clients about the research portal.
- All populations that an affiliate works with should now save on affiliate profiles.

