Cycle 2 (01/24- 02/18) Change Log

BT Tech 🤖 Team Summary:

- 7 🪲 Bugs Squashed
- 23 💡 Features Added
- Some Highlights:
  - Intake pages, Today's Cases, and other parts of Big Top now load much faster.
  - Provider and affiliate currently accepting notes are now displayed in the tables on currently accepting patients and all providers/affiliates.
  - We have added pronunciation to organizations. You can add a pronunciation on the organization show page.
  - You can now connect an organization to QuickBooks on the organization show page.
  - There is now a countdown to being logged out in the bottom, right corner.
  - And much more! Read below….

Bug Fixes:

- All of David Smith's notes will now be saved.
  - There was a bug where after the first progress note on a service approval, the following progress notes wouldn't save.
- Users can now accurately filter search results by hispanic/latinX.
  - There was an issue with how checkboxes were filtering data.
- Fixed a 500 error that was occurring from interacting with the KGA counselor section of an intake page.
- Restyled report emails to have less borders.
- Fixed a 500 error on some project pages.
- Dropdowns now include blanks on edit user
- On key providers, if the provider doesn't have a first and last name, now the practice name will be displayed.

Feature Improvements/Additions:

- Made badges in Cases & Tasks dropdown clickable along with the associated text.
- The BT team is making BT load faster by separating out components and having them render at different times. Lazy loaded components render when they become visible, eager loaded components render after page-load. The following are examples of lazy or eager loaded components.

- Tasks on several pages.
- Organization details on organization pages.
- Intake notes on several pages.
- Provider note on provider pages.
- Location on organization pages.
- Organization alerts on organization pages.
- Cases and Tasks dropdown on the top, horizontal menu.
- Complaints on organizations.
- Progress Notes on intake pages.
- Report to management on intake pages.
- Quality Assurance on several pages.
- Manager Consult on several pages.
- Service Approval on intake page.
- Documents on several pages.
- Worklife on intake pages.
- Intake details on intake pages.
- Counselor on intake pages.
- Benefits on organization pages.
- Client on intake page.

* Provider and affiliate currently accepting notes are now displayed in the tables on currently accepting patients and all providers/affiliates.
* Updated list of teams on the EOW form.
* Redesigned search forms for providers and provider searches.
* Removed HRS as a project type.
* Added a countdown to being logged out. This will be displayed in the lower, right corner.
* Renamed onsite activity to event activity.
* Added custom reporting on data for Broad.
    - Can see how many child care cases were referred to Care.com, Bright Horizons, EdNavigator. Can see how many elder care cases were referred to Care.com.
* Users can now connect organizations to quickBooks through BT.
* Added a warning to prevent clients without email addresses to schedule appointments with the CC.
* Added a manager on user.
    - A user’s manager can be set from the user show page.
    - This will simplify how we determine who should be cc’d on emails.
* User’s can now record how an organization should be pronounced.
    - This is done by editing an organization on the organization show page.

- User’s are now alerted when an intake is changed by another user, while they are on that intake’s page.
    - A banner that asks you to refresh the page is added.
- Today’s Intakes page now loads much faster.
    - Cut back on redundant database querying
- Changed the body of Behavioral Solutions emails and updated who should be cc’d.
    - Gail is retiring, so intake2@behavioralsolutionspc.com was cc’d in her place.
- Users can now create CareHub cases from Big Top
- Users can now add red flags to affiliate placements, which will indicate high priority placements.
- Users can now access their profile by hovering over their avatar
- Redesigned sign in page of BT
- Made research notes much larger and added features
- Added clients who start in a month to Mail Chimp so they can receive Wellness Spotlights
- Counselors are now being assigned as the TCC counselor when setting an appointment.