Cycle 4 (03/18- 4/19) Change Log

BT Tech 🤖 Team Summary:

- 16 💡 Features Added
- 8 🐛 Bugs Squashed
- Some Highlights:
  - Cases now have a status, which is displayed next to the client's name as either yellow, green, or red. The case is yellow before details have been added, green when the case is open and has details, and red when the case has been closed.
  - Advanced search on organizations should be working now. It has been moved onto its own page, which can be accessed by clicking organizations on the left side-menu, and then selecting search.
  - Users now have the ability to import data from Psychology Today to create a provider. This can be done by clicking new on the providers page.

Feature Improvements/Additions:

- New ability to search only for simple practice clinicians who have availability.
  - Simple practice clinicians that have availability will have a green butterfly, instead of a blue one.
- Ability to reopen an affiliate placement with a note explaining why the affiliate placement is being reopened.
- Caitlin Kennedy was added to the case manager dropdown.
- Added note which gets filled out when a provider search is being reopened.
- Added closing note specific to cases which used the KGA CC.
- Moved org advanced search onto its own page, and fixed the associated bugs.
- Added status on intake.
  - Yellow is before details are filled out, green is when the case is open, and red is when its closed
- Added KGA counselor box and affiliate boxes to provider search show pages.
- Added clinician to bsolutions emails.
- Users can now create providers by copying and pasting a link to the therapist's profile on Psychology Today.
  - The profile comes with: name, insurance, populations, location, provider type, ages, about, and treatment types.
- Users can now create a page for a client, which displays the completed research done on their case.

- Added wellness role to BT, so that tasks related to new events could easily be assigned to whoever is in the wellness role.
- Updated DiPentima's permissions so that she can see progress notes and tasks.
- Created a page to view Finney, DiPentima, and Kizirian's cases.
- Added Onsite Scheduled Support as an event type.
- Added racial trauma and first responders as present issues for clinicians.

Bug Fixes:
- "This intake has been updated" banner has been fixed to display only when the correct intake has been updated.
  - The banner was previously displaying whenever any intake was updated.
- Only brokers with active clients are now displayed on the brokers tab.
- Results from searching on BT now only displays data from live BT.
  - Broad and BILH should now consistently show in search results.
- Fixed filtering of preferred affiliates on tasks/affiliates.
  - Filtered by: state, preferred gender, insurance, population served, has remaining placements.
- Removed affiliate placements which were popping up in worklife tasks.
- It's no longer possible to delete an intake while service approvals are attached.
  - A message alerts the user that they need to delete service approvals before deleting the intake.
- Progress notes gets reset when New is clicked.
- Made it so anyone could access the kindle link associated with El Camino or Care EAP eldercare cases, not just Tyson.