# User Cycle 8 (07/11 - 08/03) Change Log

## BT Tech 🤖 Team Summary:

- 16 💡 Features Added
- 6 🪲 Bugs Squashed
- Some Highlights:
  - The portal for clients to receive resources is now complete. Researchers can add resources to the portal and case managers can send client updates regarding the resources.
  - Added option to include all benefits on Referred To dropdown on closing a case. Account managers can choose on the organization show page if they want all benefits to show in the Referred To dropdown, or just benefit types.
  - Users now have the ability to determine whether a banner on an existing intake should go to worklife or counseling.

## Feature Improvements/Additions:

- Portal for clients to receive resources is now complete. Researchers can add resources to the page and case managers can send client updates regarding the resources.
- Updated text areas to include spell check, smaller spacing, ability to paste, and automatic links. Also added the ability to resize text boxes on research notes.
- Added pronouns to the front of intakes.
- Removed covid and race-related from the front of intakes.
- Added “super admin”, which is an admin who can give other users admin status.
- Changed number of open cases across Big Top to be limited to today’s date.
- Added reopened cases onto today’s cases
- Added another save button to research notes which will display on the top of the note.
- Added checkbox on affiliate profiles which indicates whether it’s okay to text the affiliate.
- Added option to include all benefits on Referred To dropdown on closing a case.
  - Account managers can choose on the organization show page if they want all benefits to show in the Referred To dropdown, or just benefit types.
- Added view of all accounts and balances for account managers. This will be displayed on their dashboard.
- Added the date of a provider search’s last note on the list of provider searches.
  - Hovering over the date will show the note.
- Changed dropdown of worklife vendors to include the type of worklife vendor.
- Added wellness billing contact on organizations.

- Users now have the ability to determine whether a banner on an existing intake should go to worklife or counseling.
- Changed dropdown options when closing a case with no details to include: Protocall no intake and Infobox no intake. Removed protocall no response.
- Dropped covid cases, member users, and non-member users from utilization reports.
- Added question about case acuity when closing a case. Users can give the case a 1-5 rating on how difficult the case was.

## Bug Fixes:

- Added past changes which had been overwritten back into BT.
    - Users are now redirected to the correct page after editing or deleting a progress note on an affiliate placement.
    - Alert the CC of an opening button is now visible again.
- Service approvals should now be generated for cases scheduled with partners.
- Stopped multiple ROIs from appearing on cases, and labeled ROI and SAP forms differently.
- Made a due date on tasks required.
- When trying to change the date on an existing task, now the calendar does display.
- Fixed 500 error that would occur when trying to complete a SAP related case.