Cycle 10 (09/09/2024 - 09/29/2024) Change Log

BT Tech 🤖 Team Summary:

- 16 💡 Features Added
- 13 🪲 Bugs Squashed
- Some Highlights:
    - Added the ability to close events and added event statuses to indicate whether the event has been closed.
    - Added the ability to see which events use an organization's crisis response hours or FRB.
    - Added an automatic Brightline research note to cases that have a children's provider search in MA and BCBS insurance.

Feature Improvements/Additions:

- Added the ability to close events and added event statuses to indicate whether the event has been closed.
- Added the ability to see which events use an organization's crisis response hours or FRB.
- Added an automatic Brightline research note to cases that have a children's provider search in MA and BCBS insurance.
- Updated proposals on the proposals page to only include leads with a lead type of "Proposal".
- Removed automatic updates on intakes when changing the associated client.
- Updated the emailing section of intakes to indicate the preferred email address of the client.
- Added the ability to duplicate providers.
- Added "Included" and "Not Included" next to bookshelf policies on organization profiles.
- Added phonetic spelling on referral emails to worklife vendors and affiliates.
- Updated the events calendar to order events at the same time by organization name.
- Updated benefits fairs to show that reception has been tasked when Ashley has been tasked.
- Added a reminder to event managers to choose a benefit fair winner one hour before the benefit fair ends.
- Added "Small Business" under "Contract Plan" on organization contracts.
- Added sort to the table of utilization sensitive pricing rules.
- Made client and contact email addresses required before sending emails from cases and consults.
- Added materials to the table of benefits fairs.

Bug Fixes:

- Fixed the bug that was preventing missing documents from being listed at the top of affiliate profiles.
- Fixed the display of sessions on cases where there is a paid affiliate invoice.
- Fixed bug that was preventing documents from being mailed to worklife vendors.
- Fixed issue that was causing manually created sessions on reassigned CC cases to have the wrong counselor attached.
- Fixed issue that was causing numbers on forms to adjust when scrolling within the field.
- Updated formatted research notes to always include live links.
- Fixed bug that was sometimes preventing organization audits from going out.
- Fixed bug that was causing rescheduled sessions to show crossed out instead of creating a new session.
- Updated the psychology today import feature to correctly add BCBS to the profiles of providers that accept BCBS insurance.
- Fixed bug that was preventing event portlets from loading.
- Fixed bug that was causing a 500 error when uploading documents to events.
- Fixed bug that was preventing users from editing tasks on organizations.
- Fixed bug that was preventing service approvals that were paid years ago from counting under units paid.