



Cycle 5 (04/22/2024 -05/12/2024) Change Log

BT Tech Team Summary:

- 11  Features Added
- 3  Bugs Squashed
- Some Highlights:
 - Updated program engagement reports to include more data from the platform and prior year data.
 - Added an all-company program engagement report.
 - Added alcohol and drug screenings to intakes

Feature Improvements/Additions:

- Updated utilization reports. Changes include:
 - Updated reports with less than 10 cases to include everything except specific case information.
 - Added trainings accessed on the platform under Digital Support.
 - Added data on the prior year to the Executive Summary.
 - Moved HeyPeers users under Digital Support and added users who signed up through the platform.
 - Removed all data related to Brightline referrals.
 - Added Books Accessed rather than Books Ordered for clients who no longer have free access to the bookshelf.
- Added an all company utilization report. This report closely models the typical utilization report, but pulls data for all active organizations who have been a client for a year.
- Added new alcohol and drug screenings to intakes.
 - Learn more about the alcohol screening here:
<https://app.getguru.com/card/cnqKjrki/Alcohol-Screening-in-BT>
 - Learn more about the drug screening here:
<https://app.getguru.com/card/TEXRGr6c/Drug-Screening-in-BT>
- Added the ability to create an organization location from an event.
- Updated the due date for adding a clinician to intakes assigned to a group practice. The due date is now 3 working days.
- Updated the permissions on research portals so that researchers can send worklife research portals to clients.
- Updated the event index page. The page now has a table for events in the past that weren't properly completed.
- Made status, time, end time, date, and event manager required for creating an event.

- Improved the load time for manager consult notes on an organization page.
- Updated mandatory referral templates.
- Updated the button for assigning brightline so that it turns green when the client's insurance is accepted.

Bug Fixes:

- Fixed the bug that was preventing users from sending email attachments to worklife vendors.
- Fixed bug that was causing the old David Smith calendar to show at times.
- Removed duplicate tasks for creating event forms on benefits fairs events.