# Cycle 8 (07/01/2024 - 08/04/2024) Change Log

## BT Tech 🤖 Team Summary:

- 21 💡 Features Added
- 12 🪲 Bugs Squashed
- Some Highlights:
    - Made organization pages significantly faster.
    - Added a section to affiliate profiles for feedback. Feedback can be created from the affiliate’s profile page or from intakes, and the feedback will cause the affiliate to have a green, yellow, or red status.
    - Added complaints as a manager consult type in Big Top. Complaints will not show on utilization reports.

## Feature Improvements/Additions:

- Made organization pages significantly faster.
- Improved load times on intake pages by updating Tiny MCE to be lazy loaded.
- Added a section to affiliate profiles for feedback. Feedback can be created from the affiliate’s profile page or from intakes, and the feedback will cause the affiliate to have a green, yellow, or red status.
- Updated the list of benefit types on organizations. The benefit type on all benefits will be relabeled according to the new benefit type options.
- Sorted dropdowns that appear on organization notes.
- Added a field to organizations for a custom phone number that the organization's employees use to call us.
- Added Priscilla to the weekly counseling productivity report.
- Updated manager consults to include notes created on CIR events.
- Added a display of event details to manager consults.
- Added the ability to push a notification about a manager consult to the case manager.
- Added receipts to manager consults. When a case manager is assigned to a manager consult, they will have to confirm that they have received the consult.
- Added a button to pull client information into worklife tasks.
- Added an online meeting link field to meetings. This link will automatically pull onto calendar invites sent from the meeting.
- Added a checkbox to indicate peer support to organizations.
- Added “CT First Responder SAP” as Red Flag option on intakes.
- Updated the counseling weekly productivity report to include work done over the weekends.

- Added the ability to filter affiliates by languages not included in the dropdown of language options.
- Added an automated task to account managers to reach out to clients when an audit for the client is created.
- Added an automated task to counselors to follow up on an affiliate placement when it's reopened.
- Added complaints as a manager consult type in Big Top. Complaints will not show on utilization reports.
- Removed deactivated affiliates from the table of affiliates on the affiliate index page.

## Bug Fixes:

- Updated clinician email address used to send client referrals.
- Fixed bug that was requiring two saves in order to save client information in an intake.
- Fixed the bug that was preventing worklife vendors from being assigned and fixed the display of worklife vendor information on life-services cases.
- Updated page of SAP vendors to display names crossed out when the vendor has been deactivated.
- Fixed the bug that was causing manually created sessions to display one hour off from the session time.
- Fixed the bug that was causing the broker representatives section of organizations to crash.
- Updated the display of service approvals on affiliate profiles to include all the dates the affiliate was paid.
- Updated event reminders so that they will still send when there is no contact on the event.
- Fixed the bug that was causing reception tasks to become research tasks when edited.
- Made it possible to edit benefits fairs material forms.
- Updated the date of an affiliate's last intake to be based on the service approvals rather than assigned counselors to cases. This will account for situations where an intake may have had multiple referrals.
- Fixed bug that was preventing users from adding a document to a task.