

Cycle 5 (05/26/2025 - 06/08/2025) Change Log

BT Tech 🤖 Team Summary:

- 16 💡 Features Added
- 16 🐛 Bugs Squashed
- Some Highlights:
 - Added the ability to import protocalls into Big Top.
 - Completed the vendor portal. Vendors will be able to use this portal to process invoices and update their information.
 - Continued updating online intakes. Notable changes include: clarifying the alcohol screening and saving fields more reliably.

Feature Improvements/Additions:

- Added the ability to import protocalls in Big Top.
- Completed the vendor portal. Vendors will be able to submit invoices and update their information through this portal.
- Added MailChimp engagement scores to organizations. Added a page where all organizations are listed with their scores.
- Added California headcounts to organizations. Added a Knox Keene tab to the organization index with all Knox Keene organizations.
- Added child care searches to the counseling assistant and researcher productivity report.
- Added the counseling center goals pop up as an automatic prompt after scheduling with the CC from the side of a case.
- Added questions about care navigation to QA surveys.
- Made close buttons across Big Top visible.
- Added an automated task to CC counselors when an online intake schedules with them.
- Added color coding to the life services intakes table on the My Cases page.
- Imported our new program offerings and deleted the old ones.
- Added a custom email for small business client headcount requests.
- Added a note with whom a client is seeking assistance for to online intakes.
- Updated banners to automatically appear and disappear without a page refresh.
- Added Anna to all communications Michelle used to receive. Updated Counseling Assistant dashboards to include data on all affiliate placements, and added affiliate placement information to Sarah's dashboard.
- Updated alcohol screening to include questions that closely mirror Big Top's questions.

Bug Fixes:

- Fixed the bug that was preventing group practice admins from accepting terms on group practice member pages.
- Fixed bug that was causing incorrect data to be shown on organization utilization graphs.
- Online intake fixes:
 - Fixed the bug that was preventing the answer to "Any additional information we should know?" from saving in online intakes.
 - Ensured emergency contact information always saves.
 - Added notes for child affiliate placements.
 - Fixed the bug that was preventing addresses from being saved reliably.
 - Fixed alcohol screening wording.
 - Saved answer to "Do NOT leave a voicemail at this number".
 - Changed "connect" to "Help me choose" for clients who said they want to talk through their options.
 - Saved state and zipcode to the client.
 - Saved preferred name to the client.
 - Removed insurance card upload information from affiliate placement note.
 - Fixed the bug that was preventing a client's online counseling selection from displaying in Big Top.
- Fixed bug that was preventing the send email pop-up from closing after sending.
- Fixed the bug that was preventing users from attaching documents to emails.
- Fixed the bug that was preventing the intake writer from being set on intakes. Fixed the bug that was changing the date on intakes.